

(573)751-4213

REGISTRATION NO.: 24055 BOOK: 85 PAGE: 284
BONDS ISSUED BY: Belton School District No. 124
AMOUNT OF ISSUE: \$9,500,000.00 (a portion of \$14,000,000 authorized) COUNTY: of Cass
DATE OF ISSUE: July 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: (a) Constructing, furnishing and equipping a new 9th grade attendance center, (b) expanding, renovating and improving its existing school facilities, and (c) acquiring real estate for school purposes

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2011 and thereafter may be redeemed on and after March 1, 2010 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE:	\$9,937,520.50
INTEREST RATE:	5.1655%
ASSESSED VALUATION:	\$189,371,378
INDEBTEDNESS:	(Including this issue) \$28,325,028.40
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...2,181; No...1,454
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable